

Documentation EZLink Step-by-Step Sending Medicaid Claim Attachments

State of Michigan Department of Community Health

Updated: 29 September 2008



Table of Contents

Faxing Medicaid Claim Attachments to MDCH	3
Accessing Documentation EZLink On-Line	4
Finding or Creating a Patient Record	5
Adding an Electronic Document to a Patient Record	7
Adding an Paper Document to a Patient Record	9
Adding an Electronic Form (E-Form) to a Patient Record	11
Sending On-Line Claim Attachments to MDCH	12
Tracking Messages	16
Reading and Replying to Messages from MDCH	17



Faxing Medicaid Claim Attachments to MDCH

Claim Submissions

- 1. Submit the claim electronically with "**EZLINK**" as the first text in the remarks section. (Loop 2300, segment NTE)
- 2. Fill out the applicable Institutional or Professional cover letter. (available on the MDCH website www.michigan.gov/medicaidproviders)
 - o Make sure to include:
 - Recipient ID (eight characters)
 - Provider Type & ID or NPI
 - "From" date of service (mm/dd/yyyy)
 - Number of attached pages (including the cover letter)
 - All documentation must:
 - Be unique to only one recipient
 - Be clear and legible
 - Contain the number of pages identified on the cover letter
- 3. Fax the cover letter and associated documentation to Documentation EZLink at:
 - o Professional Providers: 866-584-8081
 - o Institutional Providers: 866-472-4799
- 4. Once received, the documentation is filed for use in processing **only** electronic claims.

Electronic Billing

- When the provider electronically bills MDCH they must submit the required documentation at that time through **Documentation EZLink**.
- The invoice must show "EZLINK" as the first text in the remarks section (Loop 2300, segment NTE)

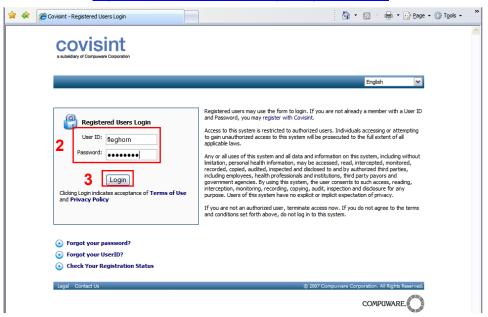
Documentation Will Be Returned If:

- The required information is not filled out on the cover letter.
- The documentation is for more than one recipient.
- The documentation is not legible.



Accessing Documentation EZLink On-Line

 Enter the following address into your web browser: https://healthcare.covisint.com/portal/private/mdch



- 2) Enter your username and password.
- 3) Click the Login button.



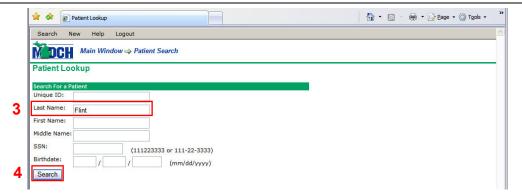
4) Select **Documentation EZLink** from the menu on the left side of your screen.



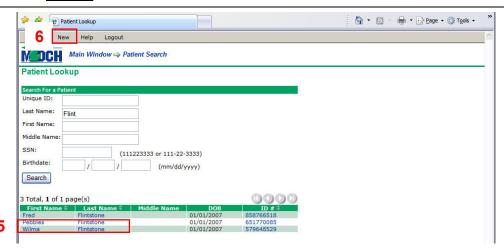
Finding or Creating a Patient Record



- 1) Click on the Lookup menu.
- 2) Select Patient.

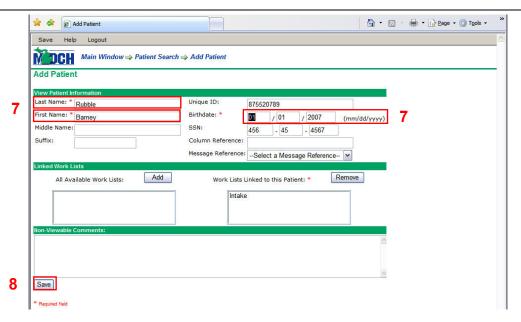


- 3) Type in a few letters of the patient's last name.
- 4) Click the Search button.



- 5) If the patient record exists in Documentation EZLink it will appear at the bottom of the screen. Click on the patient name in the resulting list to open the patient record. Skip Steps 6-8.
- 6) If the patient record does not appear a new record must be created. Click on New.



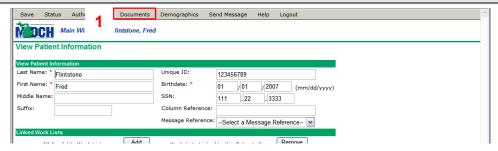


- 7) The minimum information required to create a patient is the last name, first name and date of birth. Fill in the remaining information if you have it.
- 8) Click the Save button.

Note: The red asterisks (*) denote required fields.



Adding an Electronic Document to a Patient Record



1) Select Documents.



- 2) Click on the Add Documents menu.
- 3) Select Add by Print Job.



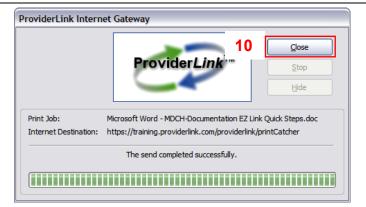
- 4) Name the document with the following format: "mm/dd/yyyy document type"
- 5) Click the Print button.

Note: All document names MUST begin with the date of service on your cover page followed by the type of document. Not doing so may result in MDCH returning your documents and delay processing your claim.



- 6) The **Print Now** window must remain open until you have printed the document.
- 7) Open the program containing the document you wish to attach to the patient record.
- 8) Select the ProviderLink Virtual Printer.
- 9) Print the document.

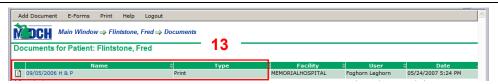




10) Click the Close button.



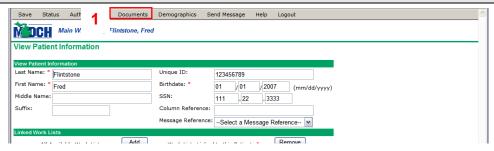
- 11) Switch to the Print Now window.
- 12) Select Close.



13) The document is now attached to the patient record. Note the Type shows Print.



Adding an Paper Document to a Patient Record



1) Select Documents.



- 2) Click on Add Document.
- 3) Select Add by Fax.



- 4) Name the document with the following format: "mm/dd/yyyy document type"
- 5) Click the Print button.

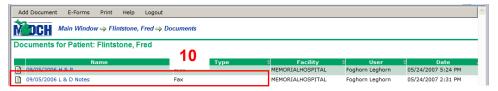
Note: All document names MUST begin with the date of service on your cover page followed by the type of document. Not doing so may result in MDCH returning your documents and delay processing your claim.





- 6) Select Print.
- 7) Select Close.
- 8) Place the printed Fax Cover Page on top of your paper document.
- 9) Fax it to the number listed at the top of your Fax Cover Page.

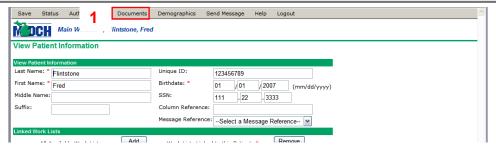
Note: Make sure the bar code on the Fax Cover Page is clearly legible with no streaks.



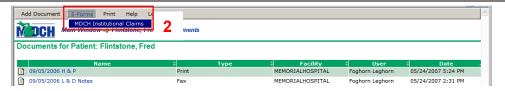
10) The document is now attached to the patient record. Note the **Type** shows **Fax**.



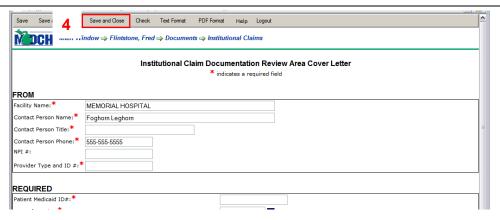
Adding an Electronic Form (E-Form) to a Patient Record



1) From the patient record select **Documents**.

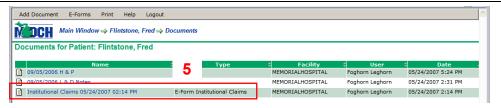


2) Select **E-Forms** then the appropriate form from the drop down list.



- 3) Fill out the form.
- 4) Select Save and Close.

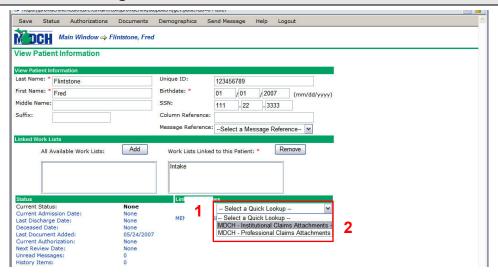
Note: The red asterisks (*) denote required fields.



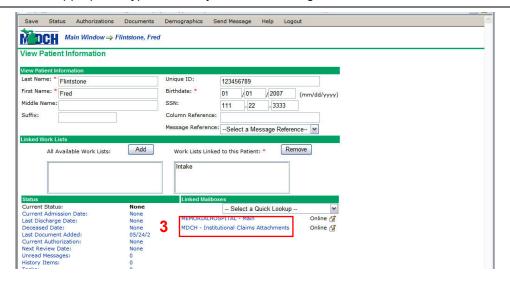
5) The document is now attached to the patient record. Note the **Type** shows **E-Form**.



Sending On-Line Claim Attachments to MDCH

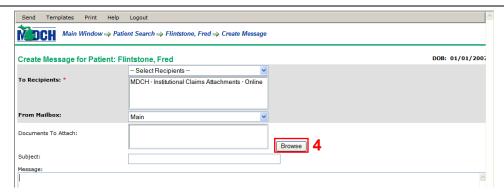


- 1) Click on the Select a Quick Lookup drop down list.
- 2) Select the appropriate type of claim you are submitting.

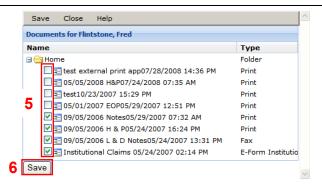


3) From the patient record select the claim type you added in Step 2. (MDCH-Institutional Claims Attachment or MDCH-Professional Claims Attachment)



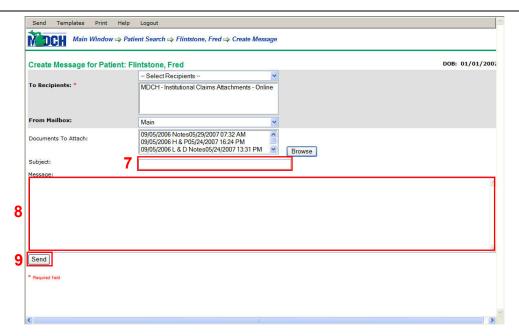


4) Click on the Browse button to access a list of documents for the recipient.



- 5) Check the box next to all of the documents you need to send to MDCH.
- 6) Click the Save button.



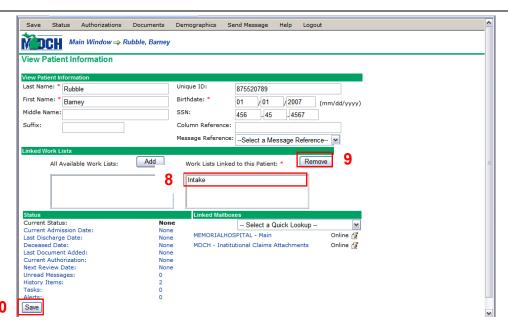


- 7) Enter the date of service (mm/dd/yyyy) followed by your provider type (2-digits) and your provider ID (7-digits) OR your NPI number (10 digits) in the **Subject** line. (e.g. 09/05/2006 227777777 OR 09/05/2006 1111111111)
- 8) Add text in the **Message** area if you have special instructions for MDCH.
- 9) Click the Send button.

Note: Documents can be removed from the message by double clicking them in the Documents to Attach: area.

Note: If you did not fill out any of the required fields of an e-form red text will appear beneath the Subject: area notifying you of which fields are missing information.





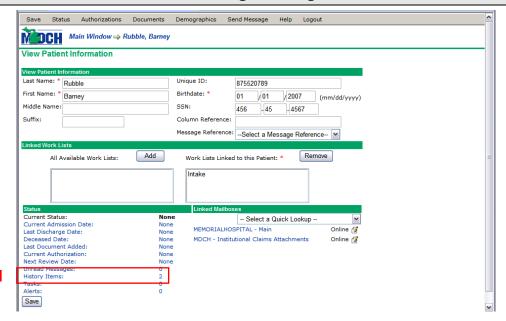
- 10) Click Intake in the Work Lists Linked to this Patient area.
- 11) Click the Remove button.
- 12) Click the Save button.

Note: This removes the patient form your worklist but DOES NOT remove them from Documentation EZLink. You can access this pateint and all associated documentation at any time by searching. (See Finding or Creating a Patient Record beginning on page 5)

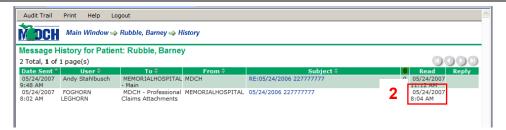
Note: The patient will reappear on your worklist if MDCH sends you a message regarding their claim attachments.



Tracking Messages



1) Click on History Items.



2) If there is information in the Read column, MDCH has read the message.

IMPORTANT: DO NOT click on the Subject to open the message if it has not been read by MDCH. This will mark the message as being read by you and thus will NOT register when MDCH opens it.

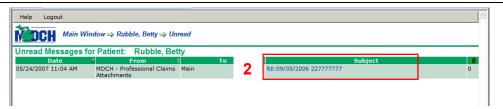
Note: Newer messages appear at the top of the list.

Reading and Replying to Messages from MDCH

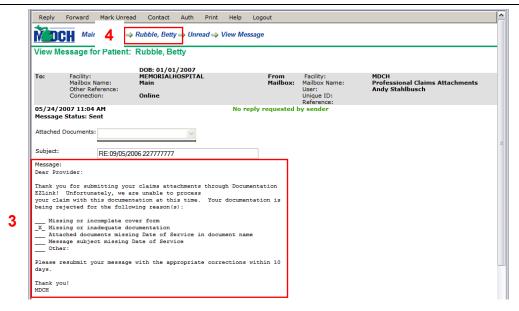


1) Click on the red number in the **Unread** column.

Note: Patients will reappear on your worklist if MDCH replies to your message regarding their claim attachments.



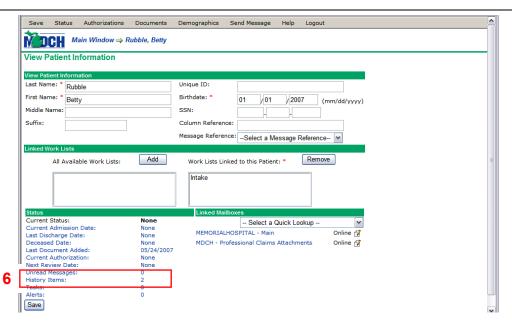
2) Click on the subject of the message.



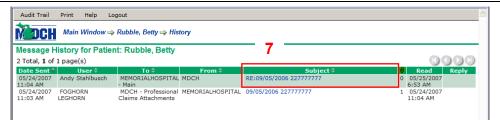
- 3) Read the response from MDCH and take the appropriate actions.
- 4) Click on the patient's name to return to the Patient Information screen.

Note: The patient will remain on your worklist until you address all of the issues identified.



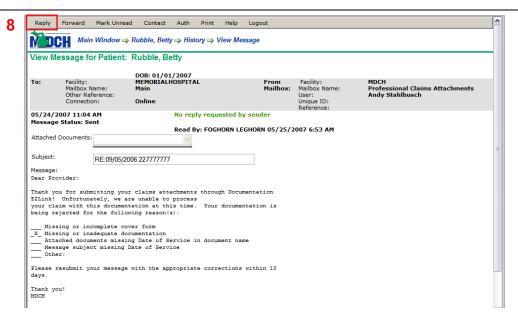


- 5) Resolve any issues identified by MDCH.
- 6) Click on History Items.

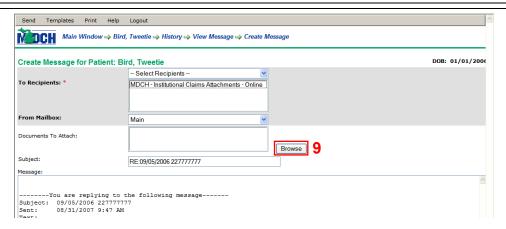


7) Click on the subject of the message from MDCH.





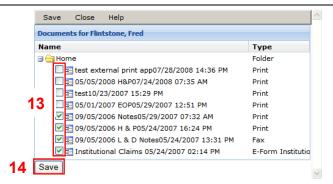
8) Click Reply.



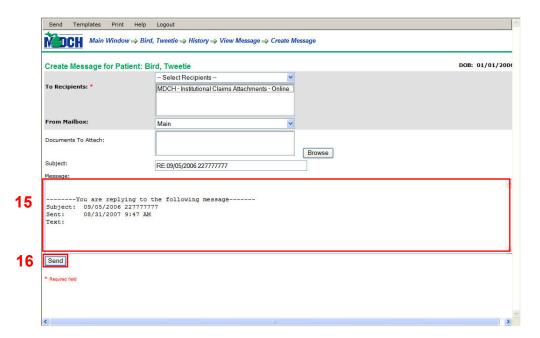
9) Attach any additional documents by clicking on the Browse button.

Note: You DO NOT need to send all of the documents to MDCH again. Only attach any documentation you have made changes to or added to the patient record.





- 13) Check the box next to all of the documents you need to send to MDCH.
- 14) Click the Save button.

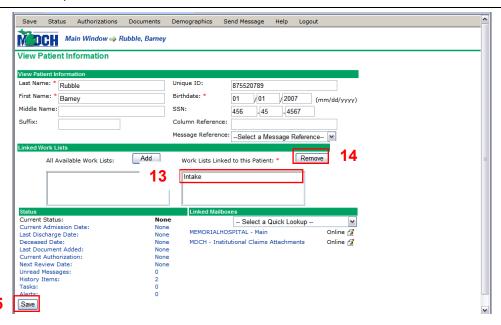


- 15) Enter the text of any message you would like to send to MDCH.
- 16) Click the Send button.





17) Click on the patient name.



- 18) Click Intake in the Work Lists Linked to this Patient area.
- 19) Click the Remove button.
- 20) Click the Save button.

Note: This removes the patient form your worklist but DOES NOT remove them from Documentation EZLink. You can access this patient and all associated documentation at any time by searching. (See Finding or Creating a Patient Record beginning on page 5)

Note: The patient will reappear on your worklist if MDCH sends you any additional messages regarding their claim attachments.